

Current report 1/2020

Report date: 2 January 2020

Issuer's abbreviated name: WIKANA

Subject: Change in terms for subsidiary's bond issue

Legal basis: Art. 17 sec. 1 MAR - inside information

Report content:

In reference to current report 42/2018 of 20 December 2018, corrected through current report 42/2018/K of 21 December 2018, and current report 30/2019 of 2 October 2019, concerning series B bonds (Bonds) issued by subsidiary WIKANA MERITUM Sp. z o.o. CORYLUS S.K.A. (Subsidiary), and relevant earlier reports, the Management Board of WIKANA S.A. announces that on 2 January 2020 the Subsidiary received relevant documents signed by the sole Bondholder holding the Bonds, concerning a change in the issue terms for the Bonds, consisting of a change in the buy-back deadline for 22 000 Bonds from 31 December 2019 to 31 December 2020 and an update of provisions resulting from the aforementioned change. The other terms of the Bond issue did not change.

Piotr Kwaśniewski

President of the Management Board

Paweł Chołota

Member of the Management Board