

**Current Report No:** 42/2012  
**Report Date:** 2012-11-30  
**Subject:** Suggested amendment to the Articles of WIKANA S.A.

Contents of the report:

Acting pursuant to § 38 (1) (2) of the Regulation of the Minister of Finance dated February 19, 2009, on current and periodic reporting [...], and in connection with the current reports Nos. 40/2012 and 41/2012 dated November 30, 2012, the Management Board of WIKANA S.A. (the Company) hereby publishes the suggested amendment to the Articles of the Company that is planned to be made at the Extraordinary General Meeting of the Company Shareholders on January 2, 2013.

The current wording of § 19:

“§ 19

1. The net profit of the Company is designated for the dividend payment, the Company’s capitals and funds and for other purposes on the basis of the rules specified by the General Meeting.
2. The amounts designated by the General Meeting for the dividend payment shall be divided among the shareholders in proportion to the number of shares. The shareholders entitled to the dividend for a given financial year shall be those who were entitled to the Company shares on the dividend date.
3. The dividend date shall be determined by the General Meeting by means of a resolution.”

The suggested wording of § 19:

“§ 19

1. The net profit of the Company is designated for the dividend payment, the Company’s capitals and funds and for other purposes on the basis of the rules specified by the General Meeting.
2. The amounts designated by the General Meeting for the dividend payment shall be divided among the shareholders in proportion to the number of shares held on the dividend date. The shareholders entitled to the dividend for a given financial year shall be those who were entitled to the Company shares on the dividend date.
3. The dividend date shall be determined by the General Meeting by means of a resolution.
4. The dividend payment may be effected also in a non-pecuniary form. The object of non-pecuniary dividend shall be determined by the General Meeting.”

*President of the Management Board  
Sylwester Bogacki*

*Vice President of the Management Board  
Tomasz Grodzki*