

DRAFT RESOLUTIONS

OF THE EXTRAORDINARY GENERAL MEETING HELD ON JANUARY 2, 2013.

RESOLUTION No. ...I/2013

**of the Extraordinary General Meeting of Shareholders of
WIKANA Spółka Akcyjna
dated January 2, 2013,
on electing the Chairperson of the General Meeting.**

The General Meeting of Shareholders of WIKANA S.A. entered into the register of entrepreneurs of the National Court Register under No. 0000144421, pursuant to Article 409 § 1 of the Code of Commercial Partnerships and Companies,

hereby elects Mr/Ms as the Chairperson of the General Meeting of Shareholders of WIKANA S.A.

RESOLUTION No. ...II/2013

**of the Extraordinary General Meeting of Shareholders of
WIKANA Spółka Akcyjna
dated January 2, 2013,
on approving the agenda.**

The General Meeting of Shareholders of WIKANA S.A. entered into the register of entrepreneurs of the National Court Register under No. 0000144421,

hereby decides to approve the agenda in the form included in the Announcement published on the Company website on November 30, 2012, and the Company's current report No. [...], with the following wording:

1. Opening the Extraordinary General Meeting.
2. Electing the Chairperson of the Extraordinary General Meeting.
3. Stating that the Extraordinary General Meeting has been properly convened and is competent to adopt resolutions.
4. Approving the agenda of the Extraordinary General Meeting.
5. Electing the Vote Counting Commission.
6. Adopting the resolution on amending paragraph 19 of the Articles of the Company.
7. Adopting the resolution on authorising the Supervisory Board to determine the uniform text of the Articles of the Company.
8. Any other business.
9. Closing the Meeting.

RESOLUTION No. ...//2013

**of the Extraordinary General Meeting of Shareholders of
WIKANA Spółka Akcyjna
dated January 2, 2013,
on waiving the secrecy of electing the members of the Vote Counting Commission.**

The General Meeting of Shareholders of WIKANA S.A. entered into the register of entrepreneurs of the National Court Register under No. 0000144421, pursuant to Article 420 § 3 of the Code of Commercial Partnerships and Companies,

hereby decides to waive the secrecy of electing the members of the Vote Counting Commission.

RESOLUTION No. ...//2013

**of the Extraordinary General Meeting of Shareholders of
WIKANA Spółka Akcyjna
dated January 2, 2013,
on electing the members of the Vote Counting Commission.**

The General Meeting of Shareholders of WIKANA S.A. entered into the register of entrepreneurs of the National Court Register under No. 0000144421, pursuant to Article 420 § 3 of the Code of Commercial Partnerships and Companies,

hereby decides to elect the following members of the Vote Counting Commission:

RESOLUTION No. ...//2013

**of the Extraordinary General Meeting of Shareholders of
dated January 2, 2013,
on amending paragraph 19 of the Articles of the Company.**

The General Meeting of Shareholders of WIKANA S.A. entered into the register of entrepreneurs of the National Court Register under No. 0000144421, pursuant to Article **430 § 1** of the Code of Commercial Partnerships and Companies, hereby decides to amend the Articles of the Company in the following manner:

§ 1

The Extraordinary General Meeting of the Company hereby amends the Articles of the Company in such a manner that paragraph 19 of the Articles of the Company is given new wording as follows:

§ 19

- “1. The net profit of the Company is designated for the dividend payment, the Company’s capitals and funds and for other purposes on the basis of the rules specified by the General Meeting.
2. The amounts designated by the General Meeting for the dividend payment shall be divided among the shareholders in proportion to the number of shares held on the dividend date. The shareholders entitled to the dividend for a given financial year shall be those who were entitled to the Company shares on the dividend date.
3. The dividend date shall be determined by the General Meeting by means of a resolution.
4. The dividend payment may be effected also in a non-pecuniary form. The object of non-pecuniary dividend shall be determined by the General Meeting.”

§ 2

This resolution shall become effective upon its adopting and is valid upon its registration in the register of entrepreneurs by the District Court competent for the affairs of the Company.

RESOLUTION No. .../I/2013

**of the Extraordinary General Meeting of Shareholders of
WIKANA Spółka Akcyjna
dated January 2, 2013,**

on authorising the Supervisory Board to determine the uniform text of the Articles of the Company.

The General Meeting of Shareholders of WIKANA S.A. with its registered office in Lublin, entered into the register of entrepreneurs of the National Court Register under No. 0000144421, acting pursuant to Article 430 § 5 of the Code of Commercial Partnerships and Companies, adopted the resolution as follows:

§ 1

The General Meeting of Shareholders of WIKANA Spółka Akcyjna with its registered office in Lublin hereby authorises the Supervisory Board of the Company to determine the uniform text of the Articles of the Company with taking into account the amendments arising from the amendment to the Articles in accordance with the resolution No. „,./I/2013 of the General Meeting dated January 2, 2013, on amending paragraph 19 of the Articles.

§ 2

This resolution shall become effective upon its adopting.