

Current Report No: 31/2012
Report Date: 2012-07-27
Subject: Fulfilment of the condition for the performance of real estate operating leasing agreement
Legal basis: Art. 56, paragraph 5 of the Act on Public Offering – Information Update

Contents of the report:

With reference to Current Report No 26/2012 of 27th of June 2012 the Management Board of WIKANA S.A. (Issuer) informs that on the 27th of July 2012 Wikana Nieruchomości Sp. z o.o. Komerc S.K.A. (Wikana Komerc) concluded with Bankowy Leasing Sp. z o.o. (BL) the agreement on the sale of estate consisting of a parcel of land with a commercial and retail building and other structures located in Gorzów Wielkopolski, constituting the Object of Leasing described in the Current Report No 26/2012 mentioned above (Sale Agreement).

The conclusion of the Sale Agreement resulted from the fulfilment of the provisions of the real estate operating leasing agreement (Leasing Agreement) which allows BL to release the Object of Leasing Wikana Komerc for use or for using and deriving benefits according to the provisions of the Leasing Agreement. Moreover, on the 27th of July 2012 Wikana Komerc concluded with BL the agreement on the commitment to sell the real estate under which BL undertook both to transfer the right of perpetual usufruct to the land and to sell to Wikana Komerc the structures including the Object of Leasing upon meeting by Wikana Komerc all its obligations determined in the Leasing Agreement, and Wikana Komerc undertook to purchase the real estate mentioned above; the separate agreement is needed for the transfer of the land ownership and sale of the structures existing on this land.

President of the Management Board
Sylwester Bogacki

Vice President of the Management Board
Tomasz Grodzki